

# February War Room: Inflation + Energy



The perilous change in market tone is being felt in many asset classes due to inflation – but not energy. Two years after negative crude oil prices, Americans are driving (and shopping) more than expected. Prices are definitely on the rise with CPI now at 7.5%.

- How does it affect U.S. consumers?
- Can the Fed fix it?
- Will Russia change the Fed's course?

Join us as we refresh our Inflation scenario in the next HiddenLevers War Room.