



# **Orion Rundown: New Eclipse™ Feature, ASTRO Demo, Recommended Billing Methods and More!**

## **New Eclipse™ Feature! Multi Asset Class Securities**

With our latest enhancement to Eclipse™, you can create multi-asset class securities letting you take greater control of household-level trading and rebalance portfolios, getting you closer to your desired allocation targets.

[\*\*Learn More\*\*](#)

## **Countdown to Ascent 2018**

Don't miss your chance to dive deep into all-things-Orion, bust-a-move with some of the top rappers of the 90s and network with some of the industry's best and brightest advisors in Miami Beach, September 5-7!

[\*\*Register Now\*\*](#)

## **ASTRO: Now Out of BETA**

Join our next demo to get a first-hand look at how our institutional-grade portfolio construction solution, ASTRO, can be used to automatically maximize returns while mitigating risks in your clients' portfolios.

[Register Now](#)

## **Calculate Performance on Blended Benchmarks**

Join our webinar **today, Thursday, July 19th at 11:30 a.m. CT** to find out how with Orion, you can now calculate performance on blended benchmarks to create a point of reference to inform your client's investment decisions.

[Register Now](#)

## **Choosing the Right Billing Method**

Is the billing method you use to calculate your advisory fees the one you *should* use? We give our thoughts on why billing in arrears with average daily balance might be your best choice.

[Read More](#)

## **Introduce Your Clients to a Better Experience**

Access this ready-to-use presentation that can be easily customized with your firm's branding, to introduce your clients to the features and benefits of Orion's client experience tools.

## [Download Your Copy](#)

### **Are ESG Portfolios Important to You?**

Is your firm offering ESG portfolio customization to your clients? We want to know why or why not, and how technology could help make ESG investing easier for you.

## [Take the Survey](#)

### **More Highlights**

- Orion Poll: [Are You Using iCapital?](#)
- Join our upcoming [Eclipse™ + Communities Summit in Seattle](#), July 31 & August 1
- Check out the latest Ascent training for the Compass app, including its new Supervise and Verify tools in your [Course Catalog](#). Don't have Ascent access? [Click here](#).
- [See more upcoming Orion webinars and events](#)

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